MLOG S.A.

Public Held Company CNPJ/MF No. 13.444.994/0001-87 NIRE 33.3.0029745-6

MATERIAL FACT

MLog S.A. ("MLog" or "Company) is glad to inform that it executed today a Memorandum of Understanding ("MoU") with the Government of the State of Espírito Santo and the Municipality of Linhares to establish the Distrito Empresarial Norte Capixaba ("North of Espírito Santo State Business District" or "Business District").

Such MoU is a great step towards the development of the Business District in our land in Linhares and establishes the foundation to develop the north of the State of Espírito Santo.

MLog, the Government and the Municipality shall determine the focal points to, among others: (i) prepare a master plan for the area of the project with the conditions for logistics and port access; (ii) establish an Export Processing Zone; (iii) determine an estimated timetable for the project implementation; and (iv) determine a joined group that will promote the environmental licensing process within the State level.

MLOG S.A.

Paula Ferreira Machado Diretora Jurídica e de Relações com Investidores