

MLOG S.A.

Public Company

CNPJ/MF No. 13.444.994/0001-87

NIRE 33.3.0029745-6

MATERIAL FACT

MLog S.A. (“MLog” or “Company”) informs that it has acquired, on this date, through its subsidiary Asgaard Navegação S.A. (“Asgard Navegação”), all shares issued by Companhia de Navegação da Amazônia (“CNA”) (“MLog – CNA Transaction”).

CNA, a company established 72 years ago and headquartered in Manaus, State of Amazonas, is a leading player in inland navigation transporting liquid bulk cargo (crude oil, oil products and biofuels) in Brazil’s northern region and has a diversified client portfolio base. CNA has a team of 166 professionals, responsible for the operation of its fleet of 33 double hull barges and 18 river pusher-tugs, which transported 1.1 million m³ of liquid bulk in 2015, generating a gross revenue of R\$ 81 million.

The MLog – CNA Transaction is in line with the Company’s Business Plan and its signing was approved by the Company’s Board of Directors, as per article 18 (p), of the Company’s Bylaws.

The Company, upon conclusion of this operation, maintains its commitment with its shareholders and Board of Directors to find cash generating assets to enhance its business portfolio.

Hereby,

Yours Sincerely,

MLOG S.A.

Paula Ferreira Machado
Legal and Investor Relations Officer