

**MLog S.A.**

Publicly held Corporation  
CNPJ/MF No. 13.444.994/0001-87  
NIRE 33.3.0029745-6

**MATERIAL FACT**

MLog SA (“MLog” or “Company”) informs that it has concluded the execution, on this date, of the confession of debts instruments with Itaú Unibanco S.A. and Banco Bradesco S.A. (“Agreement”) for the renegotiation of the debt arising from the acquisition of Companhia de Navegação da Amazônia S.A. (“CNA”) by Asgaard Navegação S.A. (“Asgard”), later assumed by MLog and accounted for as Payables for Acquisition of Investments (“Obligations”).

It should be clarified that Grupo Libra, which sold CNA to Asgaard, has given those Obligations rights in payment to its creditors, with Banco Bradesco S.A. and Itaú Unibanco S.A. now holding 29.3% and 36.5% of this debt, respectively.

The Agreement involves, among other obligations, the potential reduction of the total amount payable by approximately R\$27,000,000.00 (twenty-seven million reais), the extension of the maximum maturity to 2028, with a maximum average term of 4.2 years, as well as the reinforcement of guarantees.

With this Agreement, MLog’s current liabilities were reduced by R\$62,000,000.00 (sixty-two million reais).

For further information, please contact the Investor Relations department - email: [ri@mlog.com.br](mailto:ri@mlog.com.br)

Rio de Janeiro, September 22<sup>nd</sup> 2019

**Gustavo Barbeito de Vasconcellos Lantimant Lacerda**  
CIO/IRO