

MLog S.A.

Publicly Held Corporation
CNPJ/MF No. 13.444.994/0001-87
NIRE 33.3.0029745-6

Material Fact

MLog S.A. (“MLog” or “Company”) informs in compliance with the provisions of CVM Resolution nº 44 of August 23, 2021, as modified, that it has signed on the present date, an amendment to the financing contract with BNDES (“Repactuation”) for the repackaging of its debt according to the following terms:

- Value of R\$1.900.000,00 (one million and nine hundred thousand reais) for the first two installments, and approximately R\$1.900.000,00 (one million and nine hundred thousand reais) adjusted for the remaining 29 installments, representing an estimated reduction of 50% of the original value of each installment due.
- Grace period of 120 days to constitute the AFRMM collateral balance in a linked account with Banco do Brasil.
- Extension of the debt term to April 2025 to accommodate the reduction of installments and align with the terms of the new service contracts in force.

The Repactuation formalizes the consent granted by BNDES on November 1, 2022, regarding the debt rescheduling requested by the Company, as stated in the Subsequent Events note in the Company's Financial Statements for the third quarter of 2022.

With this Repactuation, MLog's current liabilities have been reduced by R\$62.000.000,00 (sixty-two million reais).

For further information, please contact the Investor Relations Department - email ri@mlog.com.br.

Rio de Janeiro, January 31, 2023

Gustavo Barbeito de Vasconcellos Lantimant Lacerda

CEO & Investor Relations Officer