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NOTICE TO MARKET

Rio de Janeiro, June 18, 2012 - MANABI S.A. ("Manabi" or "Company"), which is a pre-operational mining company incorporated in March 2011 focused on exploration for iron ore in Brazil, its extraction, production of pellet feed and its sales and marketing in Brazil and abroad, hereby informs that today it has entered into a Protocol of Intent ("Protocol") with the government of the State of Espírito Santo through the Department of Development (Secretaria de Desenvolvimento) and the Department of Transportation and Public Constructions (Secretaria de Transporte e Obras Públicas), and with the municipality of Linhares. The purposes of such Protocol is to support the development of a port terminal in the north part of such State ("North Port").

It is anticipated that North Port, as a private terminal of mixed use, will primarily support the transportation of pellet feed produced by Manabi in addition to supporting the transportation of solid and liquid bulk produced by third parties. The development of North Port will strengthen the logistics of the State of Espírito Santo as well as the social and economic development of the northern area of the state.

Rio de Janeiro, June 18, 2012.
Antonio Borges Leal Castello Branco
Financial Officer and Investor Relations Officer
MANABI S.A.

About Manabi

We are a pre-operational mining company incorporated in March 2011 and focused on exploration for iron ore in Brazil, its extraction, production of pellet feed and its sales and marketing in Brazil and abroad, directly or through our wholly-owned subsidiaries. The Company has 78 mining rights in the State of Minas Gerais, located in a large continuous area of over 75,000 hectares where its two main projects: Pilar Hill and Dark Hill which are already being explored. For more information visit: www.manabibrasil.com.br.

This communication is not an offer to sell, or a solicitation to buy, any of the Company's securities. The Company's securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration